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Harvey R. Miller Shai Y. Waisman

In re

Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

:

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

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Debtors. : (Jointly Administered)

Chapter 11 Case No.

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NOTICE OF ADJOURNMENT OF MOTION OF NEW YORK STATE COMPTROLLER FOR APPOINTMENT OF A TRUSTEE OR, IN THE ALTERNATIVE, AN EXAMINER WITH EXPANDED POWERS

PLEASE TAKE NOTICE that the hearing on relief requested in the Motion of the New York State Comptroller for Appointment of a Trustee or, in the Alternative, an Examiner with Expanded Powers [Docket No. 1376] (the "Motion"), which was scheduled for December 3, 2008, at 10:00 a.m., has been adjourned to January 14, 2009 at 10:00 a.m., or as soon thereafter as counsel may be heard. The hearing on the Motion will be held before the Honorable James M. Peck, United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, Room 601, and such hearing on the Motion may be further adjourned from time to time without further notice other than an announcement at the hearing.

PLEASE TAKE FURTHER NOTICE that responses to the Motion are due on

or before January 9, 2009 at 4:00 p.m.

Dated: November 14, 2008 New York, New York

/s/ Shai Y. Waisman
Harvey R. Miller
Shai Y. Waisman

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